

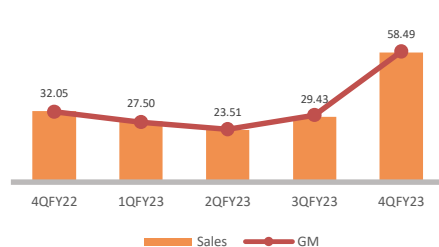
# GATM Result Review - 4QFY23



Tuesday, September 26, 2023

Rupees' millions	4QFY23	4QFY22	YoY	FY23	FY22	YoY
Net Sales	58,490	32,052	82.5% ▲	138,927	100,257	38.6% ▲
Cost of Sales	41,281	26,978	53.0% ▲	110,747	82,889	33.6% ▲
<b>Gross Profit</b>	<b>17,209</b>	<b>5,074</b>	<b>239.2% ▲</b>	<b>28,180</b>	17,368	62.3% ▲
Operating Cost	9,945	440	2159.5% ▲	14,227	4,178	240.5% ▲
Other Income	-279	669	58.3% ▼	359	809	55.6% ▼
<b>Operating Profit</b>	<b>6,986</b>	<b>5,303</b>	<b>31.7% ▲</b>	14,312	13,998	436.1% ▲
Finance Cost	4,100	852	381.4% ▲	7,316	2,669	174.1% ▲
Profit Before Taxation	2,885	4,451	35.2% ▼	6,996	11,329	38.2% ▼
Taxation	624	334	86.6% ▲	2,099	1,607	30.6% ▲
<b>Profit After Taxation</b>	<b>2,262</b>	<b>4,117</b>	<b>45.1% ▼</b>	<b>4,897</b>	9,722	49.6% ▼
<b>Earnings Per Share</b>	<b>3.06</b>	<b>6.68</b>	<b>54.2% ▼</b>	<b>7.33</b>	15.76	53.5% ▼
Dividend	0.00	0.00		0	0.00	
Bonus	0%	0%		0	0.00	
Gross Margin	29.4%	15.8%	13.6% ▲	20.3%	17.3%	3.0% ▲
Operating Cost to Sales	17.0%	1.4%	15.6% ▲	10.2%	4.2%	6.1% ▲
Other Income to Sales	-0.5%	2.1%	2.6% ▼	0.3%	0.8%	0.5% ▼
Effective Taxation	21.6%	7.5%	14.1% ▲	30.0%	14.2%	15.8% ▲
Net Margin	3.9%	12.8%	9.0% ▼	3.5%	9.7%	6.2% ▼

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

